## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



1235-0076 130,2008

hours per response.....

# FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

SEC USE	ONLY
Prefix	Serial
DATE REC	CEIVED
1	1

E ( <u>—</u>	nendment and name has changed, and indicate	change.)	12190	222
Limited partnership interests in La	Salle Japan Logistics Fund I L.P.		19100	103
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505	Rule 506	Section 4(6)	ULOE
Type of Filing: New Filing 🔲	Amendment			
	A. BASIC IDENTIFICATION	DATA		
1. Enter the information requested about th	ie issuer			
Name of Issuer ( check if this is an am	endment and name has changed, and indicate of	change.)		
LaSalle Japan Logistics Fund I L.F	P.			
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telepho	ne Number (Including	Area Code)
33 Cavendish Square, P.O. Box 23	326	(01	1) 020 7852 4000	
London, England W1A 2NF				
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telepho	ne Number (Including	Area Code)
(if different from Executive Offices)				
Same as above		(01	1) 020 7852 4000	
Brief Description of Business				
Acquisition, ownership, managem	ent and disposition of commercial real est	tate.		
Type of Business Organization				PROCESSED
corporation	imited partnership, already formed	☐ othe	er (please specify):	1 0 0005
business trust	☐ limited partnership, to be formed			<u> </u>
		ear		
Actual or Estimated Date of Incorporation	or Organization: 0 7 20	04 🛛 Actua	I Estimated	THOMSON
Jurisdiction of Incorporation or Organization	on: (Enter two-letter U.S. Postal Service abbre			FINANCIAL
	CN for Canada; FN for other foreign juris	sdiction)	FN	
GENERAL INSTRUCTIONS				<u></u>

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Δ	T	ΓE	N	TI	1	N	

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: · Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Beneficial Owner □ Director General and/or Managing Partner Full Name (Last name first, if individual) LaSalle Investment Management, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 200 E. Randolph Drive, Chicago, IL 60601 Check Box(es) that Apply: ☐ Promoter Beneficial Owner □ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) LaSalle Logistics GP LLC Business or Residence Address (Number and Street, City, State, Zip Code) 200 E. Randolph Drive, Chicago, IL 60601 Check Box(es) that Apply: Promoter ■ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Michael Ricketts Business or Residence Address (Number and Street, City, State, Zip Code) 200 E. Randolph Drive, Chicago, IL 60601 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Gordon Repp Business or Residence Address (Number and Street, City, State, Zip Code) 200 E. Randolph Drive, Chicago, IL 60601 Check Box(es) that Apply: □ Promoter ■ Beneficial Owner ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) James Jasionowski Business or Residence Address (Number and Street, City, State, Zip Code) 200 E. Randolph Drive, Chicago, IL 60601 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Demetri Rackos Business or Residence Address (Number and Street, City, State, Zip Code) 200 E. Randolph Drive, Chicago, IL 60601 Check Box(es) that Apply: Beneficial Owner Executive Officer ☐ Director General and/or ☐ Promoter Managing Partner Full Name (Last name first, if individual) Lynn Thurber Business or Residence Address (Number and Street, City, State, Zip Code) 200 E. Randolph Drive, Chicago, IL 60601

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner							
Full Name (Last name first, if	individual)											
Kim Woodrow												
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)										
200 E. Randolph Dri	200 E. Randolph Drive, Chicago, IL 60601											
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	⊠ Executive Officer	Director	☐ General and/or Managing Partner							
Full Name (Last name first, if	individual)											
C. Allan Swaringen												
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)										
200 E. Randolph Dri	ive, Chicago, IL	60601										
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	General and/or Managing Partner							
Full Name (Last name first, if	individual)											
Leo Owens												
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)										
200 E. Randolph Dri	ive, Chicago, IL	60601										

	21477) 2989 21470 casada			В.	INFORM/	ATION ABO	OUT OFFE	RING		일본 보세요		1.15
						1.					Yes	No
I. Has t	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										🔲	$\boxtimes$
			А	inswer also	n Append	lix, Colum	n 2, if filin	g under UL	.OE.			
2. What	t is the mir	nimum inve	estment tha	t will be ac	ccepted fro	m any indi	vidual?				<u>\$ N/A</u>	
											Yes	No
3. Does the offering permit joint ownership of a single unit?										🔲	$\boxtimes$	
commoffer and/c	mission or ing. If a p or with a st	similar ren erson to be ate or state	nuneration listed is ares, list the n	for solicitan associated ame of the	tion of pur d person or broker or	chasers in agent of a dealer. If n	be paid or connection broker or concrethan fin formation	with sales dealer regis ve (5) pers	of securition tered with ons to be li	the SEC sted are		
		ame first, i Applicable		1)								
Busines	s or Reside	ence Addre	ss (Numbe	r and Stree	et, City, Sta	ite, Zip Co	de)					
Name of	f Associate	ed Broker o	or Dealer									
		erson Liste									П а	I States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1]	[WY]	[PR]
Full Nar	me (Last n	ame first, i	f individua	<b>I</b> )		·						
Busines	s or Reside	ence Addre	ess (Numbe	r and Stree	et, City, Sta	ite, Zip Co	de)					,
Name o	f Associate	ed Broker o	or Dealer									
		erson Liste										l States
										[GA]		[ID]
IL)	[N]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nai	me (Last n	ame first, i	f individua	1)		·						
Busines	s or Resid	ence Addre	ess (Numbe	er and Stree	et, City, Sta	nte, Zip Co	de)					
Name o	of Associate	ed Broker (	or Dealer									
		erson Liste					ısers				🗌 A	Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[DL] [MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
נסוז .	[SC]	(CD)	LTNI	(TY)	n m	IVTI	[VA]	[33/A]	[33/3/]	(17/1)	[WV]	נססו

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggregat Offering Pi		Amount Already Sold	
	Debt	S		S	
	Equity	\$		S	
	☐ Common ☐ Preferred			<del> </del>	
	Convertible Securities (including warrants)	S		\$	
	Partnership Interests	\$196,375,000		\$196,375,000.00	
	Other (Specify)	S		S	
	Total	\$		S	
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate	
		Number Investors		Dollar Amount of Purchases	
	Accredited Investors	16		\$196,375,000.00	
	Non-accredited Investors.	-0-		S-0-	
	Total (for filings under Rule 504 only)			\$	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				
	Type of Offering	Type of Security		Dollar Amount Sold	
	Rule 505			\$	
	Regulation A			\$	
	Rule 504			\$	
	Total			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$-0-	
	Printing and Engraving Costs			S-0-	
	Legal Fees		$\boxtimes$	\$450,000.00	
	Accounting Fees		$\boxtimes$	\$65,000.00	
	Engineering Fees			\$-0-	
	Sales Commission (specify finders <sup>†</sup> fees separately)			\$-0-	
	Other Expenses (identify)		$\boxtimes$	\$10,000.00	
	Total		$\square$	\$525,000,00	

b. Enter the difference between the aggreand total expenses furnished in response gross proceeds to the issuer."	\$195,850,000.00				
for each of the purposes shown. If the and check the box to the left of the	ted gross proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish an esestimate. The total of the payments listed must equal to forth in response to Part C – Question 4.b above.	stimate			
		Payments to Officers, Directors & Affiliates	Payments To Others		
Salaries and fees			<u> </u>		
Purchase of real estate		□ <u>s</u>			
Purchase, rental or leasing and inst	allation of machinery and equipment	□ <u>s</u>	<u>s</u>		
Construction or leasing of plant bu	ildings and facilities	<u> </u>	_ <u> </u>		
offering that may be used in excha	cluding the value of securities involved in this nge for the assets or securities of another issuer	<u> </u>	<u>s</u>		
Repayment of indebtedness	<u> </u>	<u>s</u>			
Working capital		<u> </u>	<u>s</u>		
Other (specify): Research and Dev	elopment	<u> </u>	<u>s</u>		
		<u> </u>	s		
Column Totals			S195,850,000.00		
Total Payments Listed (column tot	als added)	\$195,850,000.00			
	D. FEDERAL SIGNATURE				
following signature constitutes an undertak	signed by the undersigned duly authorized person. It ing by the issuer to furnish to the U.S. Securities and d by the issuer to any non-accredited investor pursua	<b>Exchange Commiss</b>	ion, upon written		
Issuer (Print or Type)	Signature Signature	Date			
	JMMMM)	8/16/05			
LaSalle Japan Logistics Fund I L.P.	LaSalle Logistics GP LLC, General Partner				
Name of Signer (Print or Type)	Title of Signer (Print or Type)				
Leo Owens	Manager of the General Partners of the Issuer				
*** Amount of fees to be paid to affiliate of the	General Partner not ascertainable at this time.				

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

-ATTENTION----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE			
	0.262 presently subject to any of the disqualif		Yes	No ⊠
	See Appendix, Column 5, for state resp	oonse.		
2. The undersigned issuer hereby undert Form D (17 CFR 239.500) at such tin	takes to furnish to any state administrator of a nes as required by state law.	any state in which this notice is	s filed, a no	tice on
3. The undersigned issuer hereby under issuer to offerees.	rtakes to furnish to the state administrators,	upon written request, informa	tion furnish	ned by the
Limited Offering Exemption (ULOE of this exemption has the burden of ex	at the issuer is familiar with the conditions that () of the state in which this notice is filed and stablishing that these conditions have been said knows the contents to be true and has duly	understands that the issuer cla ttisfied.	iming the a	vailability
Issuer (Print or Type)	Signature	Date	,	
LaSalle Japan Logistics Fund I L.P.	LaSalle Logistics GP LLC, General Pa	8/16/9	65	
Name (Print or Type)  Leo Owens	Title (Print or Type)  Manager of the General Parener of the	Issuer OWW	4	

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

ì	Intend to non-a	to sell ccredited s in State -ltem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-ltem 1)	
				Number of Accredited		Number of Non-Accredited			
State AL	Yes 🗆	No		Investors	Amount	Investors	Amount	Yes	No □
								<del></del>	
AK									
AZ								0	
AR									
CA		⊠	Limited partnership interests; \$196,375,000	1	\$50,000,000				
со		⋈	Limited partnership interests; \$196,375,000	1	\$25,000,000				⊠
СТ								0	
DE								0	
DC									
FL									
GA									
HI									
ID								0	
IL		×	Limited partnership interests; \$196,375,000	3	\$32,500,000				Ø
IN		⊠	Limited partnership interests; \$196,375,000	l	\$7,500,000				×
IA									
KS									
KY									
LA									
ME									
MD									
MA			Limited partnership interests; \$196,375,000	2	\$9,750,000				Ø
MI									
MN									
MS									

## APPENDIX

1		2	3			4			5
	Intend to non-ac investors (Part B-	ccredited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pur	investor and chased in State C-Item 2)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
				Number of Accredited		Number of Non-Accredited			,
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
МО									
MT									
NE									
NV									
NH						!			
NJ									
NM									
NY									
NC									
ND									
ОН									
ОК									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
wv	0								
WI									
WY									
PR									